

BULAT & POUSTIE

CHARTERED PROFESSIONAL ACCOUNTANTS

ELECTRONIC COPY	
<input type="checkbox"/>	I would like to receive my personal income tax return and related correspondence electronically .
<input type="checkbox"/>	I would like to receive both electronic and paper copies of my return and related correspondence.
<input type="checkbox"/>	I would like a paper copy only of my return and related correspondence.
NAME	EMAIL ADDRESS

GENERAL INFORMATION	
Name: _____	Spouse: _____
S.I.N.: _____	S.I.N.: _____
Date of Birth: _____	Date of Birth: _____
Address: _____	
Phone: Home _____	Work _____ Cell _____
Dependant (Name/Sex/Date of Birth): _____	
Dependant (Name/Sex/Date of Birth): _____	
Dependant (Name/Sex/Date of Birth): _____	

GENERAL AND INCOME	Y/N	ITEMS NEEDED TO COMPLETE RETURN
2018 Notice of Assessment		
Tax instalments made		Copy of receipts or statement from CRA
Employment income		T4 slip
Old Age Security pension		T4A(OAS) slip
Canada Pension Plan benefits		T4A(P) slip
Employment Insurance benefits		T4E slip
Pension income		T4A, T4RIF, T4RSP slip
Investment (dividends, interest, etc.) income		T3, T5 slip
Partnership / limited partnership income		T5013 slip
Rental property		Income and expense information
Business / professional income		Income and expense information
Gains and losses from investments, property, etc.		Broker summary, other supporting documentation
Workers' Compensation benefits		T5007 slip
Other income		T4A, other supporting documentation
Sale of Principal Residence		Proceeds of disposition, date of purchase and sale
Other		

